



Milestones as of September 2015

- As of September 1, 2015, **Oregon State Capitol Foundation** is the official organization responsible for guiding our work.
- The board has worked hard to prepare the organization for this transition. Examples include: developing and adopting governance and development policies; filing amended bylaws and restated articles of incorporation; and working hard to make sure each board member understands their new role and responsibility. We're planning our annual board retreat on October 17.
- Transferred investment monies from our Dodge & Cox and Fidelity accounts to Pioneer Trust Bank in Salem and signed a management agreement with them. Established a brokerage account at Pioneer Trust Bank in Salem.
- Committed to increasing weekend visits to the Capitol by sponsoring/co-sponsoring diverse events and involving numerous other Oregon cultures and organizations, with average attendance goals ranging from 1,500 – 2,000 per event.
- Implemented a development plan that strategizes personal and corporate donations, as well as foundation grants.
- Launched an endowment campaign to raise \$25,000 to establish the fund. Bill Rutherford of Rutherford Investment Management has offered to match all donations up to \$12,500 to the endowment campaign this year. Thus far, we've raised \$23,400.
- Developed and launched a new membership, sponsorship and legacy society program. Received first legacy notification from donor.
- Implementing the next phase of our Oral History program with the first five interviews planned.
- Phase One of the Gateway Project is nearing completion and planning for Phase Two is being undertaken.
- Developed a communications plan that includes monthly e-mail messages as well as informative and engaging quarterly newsletters.
- Board is developing staffing plans to increase our efficiency and outreach, both for the Foundation and the Gateway.
- Sold 34,573 Pacific Wonderland license plates to Oregonians and passed bill in 2014 to issue another 40,000.
- Hosted over 20,000 school kids at the Capitol in 2014!